



THE MARTHA & JOHN M.
RIVERS
PERFORMANCE HALL
FOUNDATION

Mail: 2 George Street
Suite 2200
Charleston, SC 29401

IRA CHARITABLE ROLLOVER FORM

I am pleased to commit a charitable IRA rollover for the amount of \$ _____ in support of the Rivers Performance Hall Foundation (EIN: 90-0616040) incorporated in the State of South Carolina.

CUSTODIAN/TRUSTEE INFORMATION

Name _____ Address _____
City _____ State _____ Zip _____
Phone _____ Email _____

LETTER OF INTENT

Dear Custodian or Trustee:

I hereby direct you to make a qualified charitable distribution (a “charitable IRA rollover”) of \$ _____ to the Rivers Performance Hall Foundation, a 501(c)(3) public charity incorporated in the State of South Carolina. This rollover should be made from the following IRA account:

ACCOUNT NAME _____

ACCOUNT NUMBER _____

It is my intent to make this charitable IRA rollover for tax year _____ (YYYY)

Thank you for your prompt attention to this matter. Please contact me immediately with any questions or the reasons for any substantial delay in completing this rollover.

Sincerely,

(Please print donor name as listed on the IRA:)

PREFERRED RECOGNITION

- Anonymous – please treat my gift as an anonymous commitment
 Tribute Gift – please dedicate my gift in honor/ memory of:
-

- Please list my (our) name in all appropriate donor recognition as follows:
-

DONOR AUTHORIZATION & SIGNATURE

X

DATE:

The Martha and John M. Rivers Performance Hall Foundation is a South Carolina charitable organization exempt under IRC section 501(c)(3) and, as a public charity described by section 170 (b)(1)(A)(vi), is entitled to receive gifts that are deductible to the maximum extent of the law.

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CONTACT INFORMATION

NAME & BIRTHDAY

Name(s) _____

Birthdate(s) _____

MAILING

Address 1 _____

City _____ State _____ Zip _____

Home/Primary Seasonal/Secondary Office Preferred? Yes No

Address 2 _____

City _____ State _____ Zip _____

Home/Primary Seasonal/Secondary Office Preferred? Yes No

PHONE

Phone 1 _____

Home Mobile Office Preferred? Yes No

Phone 2 _____

Home Mobile Office Preferred? Yes No

EMAIL

Email 1 _____

Personal Office Preferred? Yes No

Email 2 _____

Personal Office Preferred? Yes No

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